

COMPANIES ACT OF 1994
MANAGEMENT PROXY CIRCULAR
Form 11

INSTRUCTIONS

Format :

Documents required to be sent to the Registrar pursuant to the Act shall conform to regulations 15 to 18 of the Regulations under the Act.

Item 1:

Set out the full legal name of the company and, except where a number has not been assigned, state the company number.

Item 2:

State full particulars of the meeting including the date, place and time.

Item 3:

Set out the solicitation being made by the management of the company.

Item 4:

Any director's statement submitted pursuant to section 74(2) shall, unless it is included in or attached to a management proxy circular, be sent to every shareholder entitled to receive notice of the meeting and to the Registrar: section 74(3)

Item 5:

Any auditor's statement submitted in pursuant to section 170(1) shall, unless it is included in or attached to management proxy circular, be sent to every shareholder entitled to receive notice of the meeting and to the Registrar: section 170(2).

Item 6:

Any proposal submitted by a shareholder pursuant to section 114 and any statement pursuant to section 115 (2), must be set out in the management proxy circular or attached thereto.

Signature:

A director or authorised officer of the company shall sign the circular.

Completed documents in duplicate and the prescribed fee are to be deposited at the office of the Registrar.